



EXECUTIVE SUMMARY

Owner/Principal Name: _____

Loan Amount Requested: _____

Reason for Loan: _____

Property Address: _____

City: _____ State: _____

Property Type: _____ # of Units: _____

Rooms: _____ Bed: _____ Bath: _____

Date Purchased: _____ Purchase Price: _____

Current Loans 1st: _____ Current Rates: _____ PPP (Y/N): _____

Current Loans 2nd: _____ Current Rates: _____ PPP (Y/N): _____

Default (Y/N): _____ Amount: _____ Days: _____

Sales Price: _____ Current Appraised Value: _____

Construction - Future Value: _____ Cost to Build: _____

Property Profile/Building: _____ SqFt Lot size: _____ SqFt

Rent's/NOI: _____ OOcc/NOOcc: _____ DSR: _____

Digital Photos or Appraisal (please attach and send): _____

Exit Strategy: _____

Cross Collateral: _____ # of Prop Owned: _____

Employer: _____ Time Employed: _____ Industry: _____

Credit Scores: _____

Notes (Please provide as much information as possible. It is helpful if color photos or an appraisal can be submitted with this form):